

NIIO FINANCE GROUP AG: WE ARE EXPERTS FOR DIGITIZING ASSET AND WEALTH MANAGEMENT

VISION

Create the dominant and scalable Pan-European WealthTech platform by bundling technological innovation to empower digital wealth management leaders.

STRATEGY

The industry of software providers for financial service firms is highly fragmented. niiio has built a perfect nucleus to drive market consolidation and develop the leading Pan-European platform for banks and AWM firms. Our platform is capable of facilitating an easy integration of third-party services. In the past year we finalized market assessment, strategy, team and PMI readiness and successfully undertook our first M&A transactions. With the acquisition of FixHub, our second integration, we further expanded our value chain and doubled our customer base. All these factors enable niiio to pursue a market consolidation strategy.

The long-term strategy of niiio aims at utilizing an extended customer base to move into the securities trading and processing business using DLT, a step which necessitates a sufficiently large market share.

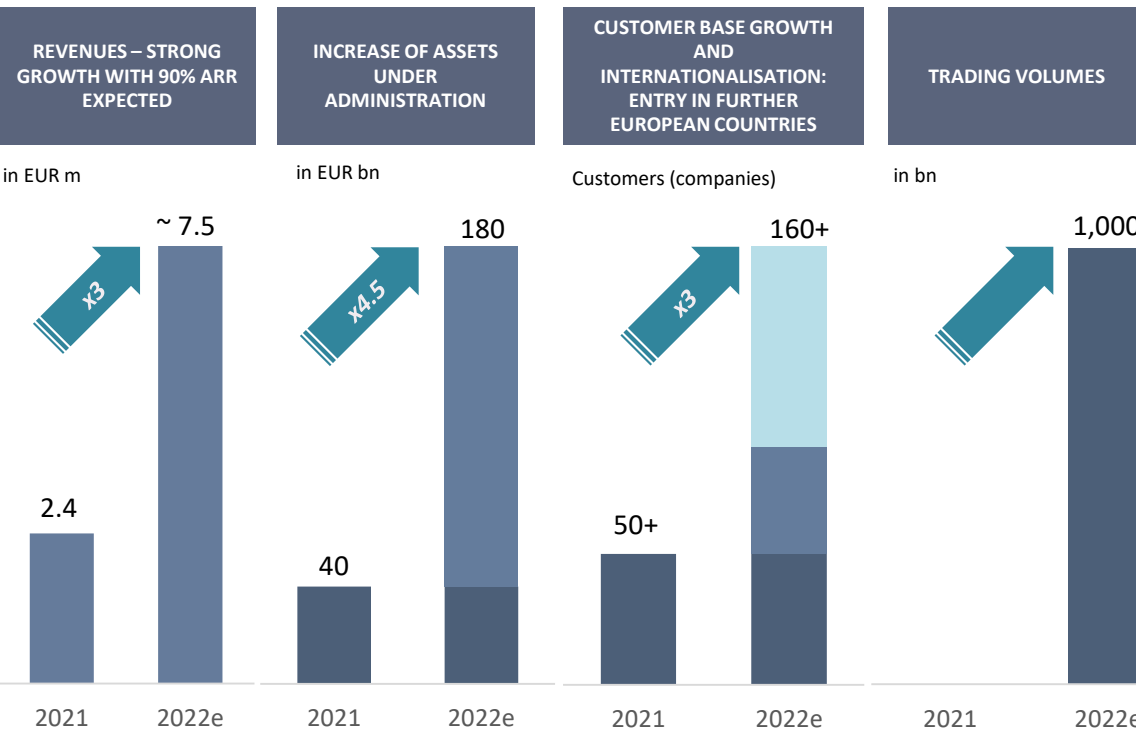
OUR PLATFORM

niiio finance group AG: B2B-provider of Cloud-based SaaS-solutions for Asset and Wealth Management. We are the One-stop-shop for all software services providing one comprehensive platform. Modularization allows for the integration of our solutions within existing software infrastructures to be a seamless experience for:

- Asset Management
- Private Wealth Management
- Private Banking
- Advisory and financial planning
- Robo - Advisory
- Custody and Securities Trading (DLT)

niiio finance group AG:

- Founded in 2006: Listing in 2016, 80+ employees group-wide
- Almost 20 years of technical Know-How in asset & wealth management
- Operating in Native Private Cloud – to concentrate relevant solutions and microservices on platform
- Wide coverage of all asset and wealth management processes
- Modular End-to-End Solutions along the entire value chain nearly complete



Forward-Looking Statements This communication contains certain forward-looking statements within the meaning of the federal securities laws, including, but not limited to, statements regarding niiio finance group's proposed business and business model, the markets and industry in which niiio finance group AG and its subsidiaries intend to operate proposed business and future plans. These forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "strategy," "future," "opportunity," "plan," "may," "should," "will," "would," "will be," "will continue," "will likely result," and similar expressions. Such statements are based on management's belief or interpretation of information currently available. Forward-looking statements are predictions, projections and other statements about future events that are based on management's current expectations with respect to future events and are based on assumptions and subject to risk and uncertainties and subject to change at any time. The niiio finance group AG operates and will continue to operate in a rapidly changing industry. New risks emerge every day. Given these risks and uncertainties, you should not rely on or place undue reliance on these forward-looking statements. Actual events or results may differ materially from those contained in the projections or forward-looking statements. Many factors could cause actual future events to differ materially from the forward-looking statements in this communication, including, but not limited to, the following risks: (i) the impact of COVID-19 on the niiio finance group's business; (ii) the niiio finance group's ability to realize the anticipated benefits of the business combination between niiio and acquired companies; (iii) the niiio finance group's ability to implement its business plans, operating models, forecasts and other expectations and identify and realize additional business opportunities including after the completion of the business combination with potential targets and partnerships; (iv) that the final terms of any commercial transaction and strategic alliance may differ, including materially, from the terms currently anticipated. The foregoing list of factors is not exhaustive. Forward-looking statements speak only as of the date they are made. You are cautioned not to put undue reliance on forward-looking statements, and the niiio finance group assumes no obligation to, and does not intend to, update or revise these forward-looking statements, whether as a result of new information, future events or otherwise.

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